

**PATIENT INFORMATION:**

Full Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ M / F

Nickname: \_\_\_\_\_ SS#: \_\_\_\_\_

Street Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_

Zip Code: \_\_\_\_\_ Home Phone: \_\_\_\_\_ Daytime Phone: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ May we text you: Y N Preferred Language \_\_\_\_\_

E-Mail Address: \_\_\_\_\_ Marital Status: M \_\_\_\_\_ D \_\_\_\_\_ S \_\_\_\_\_ SEP \_\_\_\_\_ W \_\_\_\_\_

Do you wear glasses or contacts now? GLS ( ) CLS ( ) NO RX ( )

**ETHNICITY:**

**RACE:**

Native Hawaiian/Other Pacific Islander ( ) American Indian/Alaska Native ( ) Asian ( )

Hispanic/Latino ( ) Caucasian ( ) African American/Black ( ) Not Hispanic/ Latino ( )

**PLEASE COMPLETE THE INSURANCE INFORMATION BELOW**

Medical Insurance: \_\_\_\_\_ Vision Insurance: \_\_\_\_\_

Primary Insured's Full Name: \_\_\_\_\_ Primary Date of Birth: \_\_\_\_\_

Primary's Place of Employment: \_\_\_\_\_ Occupation: \_\_\_\_\_

Social Security Number of Primary: \_\_\_\_\_

**Dilation Information and Consent**

A dilated pupil exam is a highly recommended part of your comprehensive eye examination. It allows the doctor to better examine the retina (the inside of your eye). Dilation is strongly recommended for the following patients:

1) Those who are over 40 years of age; 2) Those who have high prescriptions. 3) Those diagnosed with diabetes, high blood pressure, heart disease or any other systemic health conditions. **This will last between 4-6 hours.**

( ) **Yes** I consent to be Dilated

( ) **No**, I do not want to be Dilated.

**RETINAMAP**

This advanced technology is highly recommended and used to detect early signs of retinal disorders, including but not limited to; glaucoma, cancer, diabetic retinopathy, high blood pressure, macular degeneration, and retinal detachment. It is fast and painless. It is particularly helpful when you return for your annual exam as it provides a permanent record of your retinal condition, and each subsequent year the **RETINAMAP** images can be viewed side by side to discover subtle changes and monitor your continuing eye health. It does not take the place of dilation, but in most cases, dilation will not be necessary with pictures. This is **NOT COVERED** by insurance plans unless we are actively following pathology.

**There is a fee of \$35.00 associated with the testing.**

**DO YOU WISH TO HAVE THE RETINAMAP TEST YES ( ) NO ( )**

**Acknowledgement of Receipt of Notice of Privacy Practices**

**Name of Patient:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Signature of Patient/Parent/Representative:** \_\_\_\_\_

**Relationship to Patient:** \_\_\_\_\_

## PATIENT HEALTH HISTORY

**Patient Name:** \_\_\_\_\_

**DOB:** \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_

Date Last Seen: \_\_\_\_\_

**Medical/Family History** (use back sheet if more space is needed)

Please list all your current medications (include over the counter, vitamins and herbal therapy): \_\_\_\_\_

\_\_\_\_\_

List all major surgeries (Eye Surgery included): \_\_\_\_\_

List any allergic reactions to medications or eye drops: \_\_\_\_\_

**Please indicate if any of the conditions apply to you or a family member (blood relatives only).**

Disease/Condition	Yourself			Yes		No
	Yes	No		Yes	No	
Cataract	<input type="checkbox"/>	<input type="checkbox"/>	Women- Are you pregnant?	<input type="checkbox"/>	<input type="checkbox"/>	
Eye Turn	<input type="checkbox"/>	<input type="checkbox"/>	Are you breast feeding?	<input type="checkbox"/>	<input type="checkbox"/>	
Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>				
Macular Degeneration	<input type="checkbox"/>	<input type="checkbox"/>	Have you ever had a blood transfusion?	<input type="checkbox"/>	<input type="checkbox"/>	
Retinal Detachment	<input type="checkbox"/>	<input type="checkbox"/>				

Disease/Condition	Family Member		Relationship (Blood Relatives Only)
	Yes	No	
Blindness	<input type="checkbox"/>	<input type="checkbox"/>	_____
Eye Turn	<input type="checkbox"/>	<input type="checkbox"/>	_____
Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	_____
Macular Degeneration	<input type="checkbox"/>	<input type="checkbox"/>	_____
Retinal Detachment	<input type="checkbox"/>	<input type="checkbox"/>	_____

Other: \_\_\_\_\_

**Review of Systems: Please indicate below if you have any problems with the following conditions:**

**Allergic/Immunologic**

- None
- Lupus (SLE)
- Environmental Allergies
- Seasonal Allergies
- Other (i.e., Latex)

**Ear, Nose and Throat**

- None
- Sinusitis
- Upper Respiratory Tract Infection
- Other: \_\_\_\_\_

**Gastrointestinal**

- None
- Colitis
- Acid Reflux/Ulcer
- Other: \_\_\_\_\_

**Skin / Integumentary**

- None
- Eczema
- Rosacea
- Psoriasis

**Psychiatric**

- None
- Depression
- Bi-Polar
- Schizophrenia

**Cardiovascular**

- None
- High Blood Pressure
- Heart Disease
- Stroke
- Vascular Disease
- High Cholesterol

**Endocrine/Glands**

- None
- Diabetes
- Hormone Dysfunction
- Thyroid Dysfunction
- Crohn's Disease
- Other: \_\_\_\_\_

**Respiratory**

- None
- Asthma
- Bronchitis
- Emphysema
- Other: \_\_\_\_\_

**Muscle/Skeletal**

- None
- Arthritis
- Fibromyalgia
- Ankylosing Spondylitis
- Other: \_\_\_\_\_

**Genital/Urinary**

- None
- Urinary Tract Infection
- HIV Positive
- Herpes/Chlamydia
- Other: \_\_\_\_\_

**Hematologic/Lymphatic**

- None
- Anemia • Multiple Sclerosis
- Leukemia
- Bleeding Disorder
- Other: \_\_\_\_\_

**Neurological**

- None
- Weight loss/gain
- Epilepsy
- Tremors
- Other: \_\_\_\_\_

**General Health**

- None
- Smoked a day \_\_\_\_\_
- Fever
- Fatigue
- Trauma

**Social**

- Tobacco Use: Current Smoker ( ) Former Smoker ( )
- How many years quit \_\_\_\_\_
- Non-Prescription Drugs \_\_\_\_\_
- Alcohol Consumption \_\_\_\_\_
- Weight \_\_\_\_\_ Height \_\_\_\_\_

Please sign below to acknowledge that this form is current:

Patient Signature: \_\_\_\_\_

**FINANCIAL POLICY**

For Patients **WITH** or **WITHOUT** Vision Insurance Coverage:

**\*WITH COVERAGE:** We cannot bill your insurance company unless you give us **your most recent insurance** information **at the time of your visit**. If you have managed care plan, a co-payment is due at the time of your visit, and must be paid at that time. Payment for any non-covered services is due at the time of your visit. **OUR RELATIONSHIP IS WITH YOU, NOT YOUR INSURANCE COMPANY.**

I understand my obligation to pay any amount not covered by third parties and further agree to pay any amount remaining unpaid by such third parties ninety days after the date of service.

Initials of Responsible Party: \_\_\_\_\_

**\*WITHOUT COVERAGE:** Since you have **NO** vision insurance coverage, payment in full for your services is due at the time of your visit.

Initials of Responsible Party: \_\_\_\_\_

**Eyeglass / Contact Lens Customer Agreement**

I \_\_\_\_\_ understand that it is my responsibility to report any and all problems with eyeglasses/contact lenses within 30 days of my exam to Shannon EyeCare. Failure to do so will result in loss of warranty and may result in additional fees. Please help us to help you by letting us know as soon as you realize you have a problem. I understand that contact lenses are classified as an FDA controlled medical device that must be evaluated and fit to my unique eye each year, even if you are already a contact lens wearer. Contact lens prescriptions are only valid for 12 months. This is considered a separate medical procedure, therefore, any and all fees for contact lens fitting and evaluations are not included in your routine eye exam.

Signature of patient / legal guardian \_\_\_\_\_ Relationship to patient \_\_\_\_\_ Date \_\_\_\_\_

**Consent to Treat Minor- Please Fill Out if Patient is Under 18 Years of Age:**

I give my permission to Dr. Michael Shannon and/or Dr. Michael Roberts to treat my son/daughter without my presence. I understand that I am responsible for providing any necessary information regarding insurance coverage and I accept responsibility for any services and fees rendered that are not covered by my insurance.

Parent/Guardian Signature: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

**30 DAY RETURN POLICIES**

**\*LENSES HAVE A 30 DAY WARRANTY FROM THE DATE THEY ARE ORDERED.**

**\*TO REMAKE LENSES FROM PROGRESSIVE (NO LINE BIFOCAL) TO LINED BIFOCAL IS NO CHARGE. YOU DO NOT GET A REFUND OF THE DIFFERENCE.**

**\*THERE IS AN UP CHARGE TO MAKE LINE BIFOCALS INTO PROGRESSIVE.**

**\*THERE IS A RESTOCKING FEE OF \$50 FOR A FRAME EXCHANGE.**

**\* VSP INSURANCE DOES NOT REMAKE LENSES FOR A FRAME EXCHANGE. PATIENT IS RESPONSIBLE FOR THE CHARGE TO REMAKE THE LENSES.** INITIALS: \_\_\_\_\_

**AUTHORIZATION TO USE OR DISCLOSE PROTECTED HEALTH INFORMATION**  
**MEDICAL RECORD RELEASE**

**AT MY REQUEST, I AUTHORIZE:**

5900 Spout Springs Rd, Suite I-9  
Flowery Branch GA. 30542  
P:770.965.2401/F:770.965.2546

Shannon EyeCare, P.C. (Dr. Michael Shannon and/or Dr. Michael Roberts)  
210 Hudson St.  
Cumming, Ga. 30040  
P:770.887.9171/F:770.887.9180

**TO DISCLOSE THE FOLLOWING INFORMATION**

- ANY AND ALL MEDICAL RECORDS PERTAINING TO THE TREATMENT OF THE INDIVIDUAL
- OTHER: \_\_\_\_\_

**PURPOSE OF DISCLOSURE:** At the request of the individual/legal guardian:

I understand that any disclosure of health information carries with it the potential for an unauthorized disclosure and the information may not be protected by federal privacy rules.

I understand that I have the right to revoke this Authorization at any time, except to the extent action has been taken in response to this authorization, by giving written notice of revocation to the practice at the address noted above. I also understand that the revocation will not apply to my insurance company when the law provides any insurer with the right to contest a claim under my policy. (The written revocation must be legible and include the name and date of birth of the individual, the date the revocation is to go into effect, a description of the health information covered by the revocation, the person/entity no longer authorized to receive the information, the signature of the person with legal authority for authorization/revocation, and their phone number.)

I understand that I may refuse to sign this authorization and that my refusal to sign will not affect my ability to obtain treatment, payment, or my eligibility of benefits.

**I certify that I am the patient or legal guardian with the authority to authorize disclosure of this individual's protected health information.**

Signature of patient / legal guardian \_\_\_\_\_ Relationship to patient \_\_\_\_\_ Date \_\_\_\_\_